

2023 ANNUAL REPORT

July 2022 - June 2023



GLOBAL IMPACT

Overview

Global Impact serves as a trusted philanthropy advisor, intermediary, and nonprofit partner for greater giving. We offer advisory and infrastructure services that drive strategic philanthropy for our nonprofit, public, and private sectors clients. With close to 70 years of experience, we have raised nearly \$2.5 billion with our partners for global causes. Global Impact is a part of Global Impact Ventures, a family of mission-driven organizations serving all of philanthropy for a better world.



Inspire greater giving

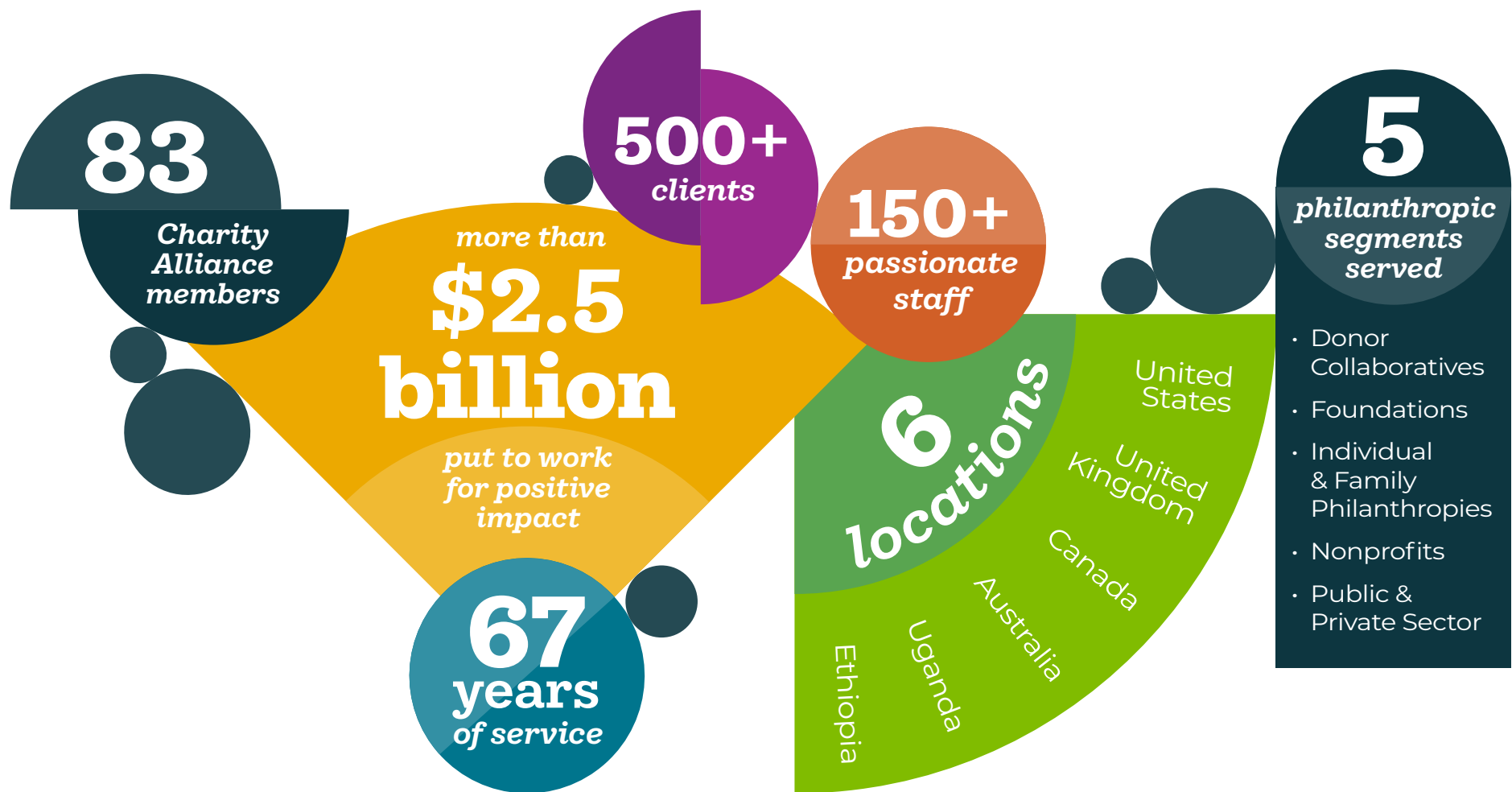


Unleash the full potential of the philanthropy sector to transform lives



We are philanthropy advisors who put mission first

By the Numbers



Highlights



Launched Global Impact Ventures, a family of organizations serving all of philanthropy for a better world, in late 2023.



GENEVA GLOBAL

- Helped multiple generations of a family collectively make grants to leading democracy organizations in the United States and girls' education efforts in South America.
- Advised government partners in Ethiopia on education sector reconstruction efforts following a civil conflict.
- Supported some of the world's largest private foundations in their efforts to pool and deploy catalytic philanthropic capital.
- Helped CARE codify and disseminate a global "playbook" for taking a systems change approach to their work at the country level.
- Supported a leading philanthropy in the Middle East to convene hundreds of peer donors for a pledging moment to accelerate giving in a traditionally neglected sector.
- Advised a leading corporate foundation on ways to embrace experimental methods of grantmaking to accelerate the volume of their giving.



CAPITAL FOR GOOD

- Continued to support the Girls First Fund in its mission to support grassroots partners and programs that work to end child marriage globally.



GLOBAL IMPACT

- Generated \$13.4 million for our Charity Alliance members in public and private sector workplace campaigns.
- Distributed over \$500,000 to charity members for the Ukraine Response Fund.
- Provided critical leadership for the 2022 Combined Federal Campaign (CFC) through strategic management, marketing, and fundraising implementation, resulting in more than \$72.6 million raised in monetary and volunteer pledges for CFC charities.
- Partnered with Action Against Hunger on fundraising efforts, including filling critical revenue-generating staff roles across the corporate, foundation, and major gift teams, supporting the organization in a record-breaking year that yielded over \$20M in private donations.
- Provided organizational, fiscal, and fundraising support to a donor collaborative, including facilitating grantmaking of over \$4.5M to grantees focused on gun violence prevention efforts in the United States.
- Served as a fiscal sponsor to 75 clients with over \$100 million in assets.

Financials

Statement of Financial Position

Total Assets	\$160,038,011
Total Liabilities	\$22,632,809
Total Restricted Assets	\$124,425,305
Total Unrestricted Net Assets	\$12,979,897
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Total Liabilities and Net Assets	\$160,038,111

Summary of Total Contributions and Revenue

Total Contributions	\$149,349,628
Giving for International and Domestic Assistance Programs	\$22,902,146
Workplace Giving	\$3,701,325
Funds Program	\$118,507,267
Donor-Advised Funds	\$4,238,890
Other Contributions	\$0
Other Revenues	\$17,411,423
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Total Contributions and Revenues Raised	\$166,761,051

NOTE: This analysis reports contributions before shrinkage and third-party expense.

Financials

Statement of Distributions and Operating Expenses

Total Distributions to Charities	\$55,090,655
Other Distributions for International & Domestic Assistance Programs	\$40,508,326
Workplace Giving Campaigns	\$11,485,485
Other Fund Distributions	\$1,000
Donor-Advised Funds	\$207,906
Capital for Good	\$2,887,938
 Total Program Expense	 \$34,136,620
Campaign Solutions	\$1,504,640
Partner and Programmatic Solutions	\$4,124,814
Fiscal Sponsor Programmatic Expenses	\$15,841,224
Donor Advised	\$23,807
Geneva Global	\$10,153,777
Capital for Good	\$2,488,358
 Total Support Services Expense	 \$3,732,149
Management and General	\$2,655,129
Fundraising	\$1,077,020
 Total Program and Support Services Expense	 \$37,868,769
 Administrative Fee on Operating Expenses	 4.2%

NOTE: Financials represent Global Impact and its affiliates.

Board of Directors

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Vice President & Managing Director

STEPHANIE SCHOLZ

Vice President of Human Resources

Senior Executive Team as of January 2024



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charity.org